

EURO ASIA PREMIER REAL ESTATE COMPANY LIMITED
(a business company incorporated in the British Virgin Islands)

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the Members of Euro Asia Premier Real Estate Company Limited (the “**Company**”) will be held at Jian Hong East Street Number 316, Weifang City, Shandong, Peoples’ Republic of China on 19 September 2011 at 2.00 p.m. for the following purposes:

AGENDA

1. To accept the resignation of Allriott, Tsoi CPA Ltd. as the Company’s Auditors, appoint Mazars CPA Limited as the new Auditors of the Company and to authorise the Directors to fix their remuneration.

2. To consider, and if thought fit, pass the following resolution:

That, in view of the Company’s intention to prepare towards moving to the regulated market of the Frankfurt Stock Exchange (the “**Proposed Corporate Exercise**”):

- (i) subject to the compliance with applicable laws, any director be authorised to do all such acts and things, execute such further documents and take all steps which in his opinion may be necessary, desirable or expedient to give effect and implement the Proposed Corporate Exercise, and undertake any capital restructure or other corporate action or any transaction contemplated thereunder or in connection therewith, including without limitation, any disposal of assets of the Company, or acquisition of such new assets, undertakings or business, in order to give effect to and implement the Proposed Corporate Exercise, and execute under hand or under the common seal of the Company (or otherwise as a deed) as appropriate all such documents or instruments and to perform all such acts on behalf of the Company in connection with the Proposed Corporate Exercise or incidental or ancillary to the Proposed Corporate Exercise, with such

amendments, alterations or additions thereto as he shall in his absolute discretion thinks fit;

(ii) any of the foregoing matters that have been done on or before the date hereof be and are hereby adopted, ratified, confirmed and approved.

3. To confirm the acts of the Directors and Officers of the Company, relative to the business of the Company, up to the date of this meeting.

By Order of the Board

August 2011

Notes:

1. A Shareholder entitled to attend and vote at the Annual General Meeting who is a holder of two (2) or more shares is entitled to appoint not more than two proxies to attend and vote in his stead. A proxy need not be a Shareholder.
2. The Proxy Form must be lodged at Jian Hong East Street Number 316, Weifang City, Shandong, Peoples' Republic of China. Attention: Mr. Patrick Chan 2 days before the time appointed for the Annual General Meeting.
3. A copy of this Notice can be found on the Company's website www.eu-asia.net.

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ANNUAL GENERAL MEETING – PROXY FORM

We, Clearstream Banking S.A. (“**Clearstream**”), being a shareholder of Euro Asia Premier Real Estate Company Limited (the “**Company**”) hereby appoint the chairman of the meeting failing whom the person whose name(s) and particulars are set out in Part I below as our proxy(proxyes) to vote for us on our behalf at the extraordinary general meeting (the “**EGM**”) of the Company to be held at 2.00 p.m. on 19 September 2011 at Jian Hong East Street Number 316, Weifang City, Shandong, Peoples’ Republic of China and at any adjournment thereof:

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Please indicate how you wish your vote to be cast by checking either the box marked FOR or AGAINST. If you do not do so, the proxy will abstain or vote for or against the resolutions in his discretion. If more than one proxy has been appointed and each proxy is to vote differently, then also specify the name of the proxy in the box to be voted for or against respectively.

II

No.	Resolutions	For	Against
1.	Resolution: To accept the resignation of Alliot, Tsoi CPA Ltd. as the Company’s Auditors, approve the appointment of Mazars CPA Limited as the new Auditors of the Company and the authorisation of the Directors to fix their remuneration		
2.	Resolution: To authorise and/or ratify and confirm all and any acts of the Director of the Company, including any disposal of assets, acquisition of new assets, undertakings and business, or any corporate restructure or other corporate action, undertaken in relation to or to give effect or implement the Proposed Corporate Exercise.		

3.	Resolution: To ratify and confirm all and any acts of the Directors and Officers of the Company, relative to the business of the Company, up to the date of this meeting.		
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Dated: 19 August 2011.

Clearstream Banking S.A.

<p>_____</p> <p>Signature of Director</p>	<p>_____</p> <p>Signature of Director/Secretary</p>	 <p>Common Seal</p>
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IMPORTANT: PLEASE READ NOTES OVERLEAF

Notes:

- 1) A shareholder entitled to attend and vote at the EGM who is a holder of two (2) or more shares is entitled to appoint not more than two proxies to attend and vote in his stead. A proxy need not be a shareholder.
- 2) A shareholder who wishes to appoint more than one proxy must specify the proportion of shareholdings (expressed as a percentage of the whole) to be represented by each proxy. If no proportion of shareholdings is specified, the proxy whose name appears first shall be deemed to carry 100 per cent of the shareholding of his appointer and the proxy whose name appears second shall be deemed to be appointed in the alternate.
- 3) This Proxy Form must be lodged at Jian Hong East Street Number 316, Weifang City, Shandong, Peoples' Republic of China. Attention: Mr. Patrick Chan 2 days before the time appointed for the EGM.
- 4) In the case of joint holders, any one such person may sign.
- 5) The completion and return of this Proxy Form will not preclude shareholders from attending and voting at the EGM should they decide to do so.
- 6) The Company is entitled to reject any Proxy Form which is incomplete, improperly completed or illegible or where the true intentions of the shareholder(s) are not ascertainable from the instructions specified thereon.
- 7) Generally on a show of hands every shareholder who (being an individual) is present in person or by proxy or (being a corporation) is present by one of its officers as its proxy shall have one vote. On a poll every shareholder who is present in person or by proxy shall have one vote for every fully paid share of which he is the holder. A person entitled to more than one vote need not use all his votes or cast them in the same way. For more information on voting, reference should be made to the Company's Articles of Association.